

In re)	Chapter 11 Case
MIRANT CORPORATION, <u>et al.</u> ,)	Case No. 03-46590 (DML)
Debtors.)	Jointly Administered
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THE OFFICIAL COMMITTEE OF EQUITY)	
SECURITY HOLDERS OF MIRANT)	
CORPORATION,)	
Plaintiff,)	
v.)	Adversary No. 04-4353
MIRANT CORPORATION,)	
Defendant.)	

The New Mirant Entities (“Mirant”) and the Official Committee of Equity Security Holders of Mirant Corporation (the “Equity Committee”) (collectively, the “Movants”) file this Joint Motion to Dismiss, and in support thereof would show the Court as follows:

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months of April, May, and June, 2005 and this Court entered its resulting Memorandum Opinion on December 9, 2005.

4. The valuation proceedings and subsequent plan confirmation proceedings resolved all disputes between the Equity Committee and Mirant in these proceedings, and accordingly, the Movants respectfully request this Court dismiss this adversary proceeding with prejudice.

CONCLUSION AND REQUEST FOR RELIEF

WHEREFORE, the Movants respectfully request that this Court (i) enter an order dismissing this adversary proceeding with prejudice; and (ii) grant such other relief as it deems just and proper.

Dated: April 13, 2007

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**ATTORNEYS FOR PLAINTIFF THE
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SECURITY HOLDERS OF MIRANT
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CERTIFICATE OF SERVICE

The undersigned certifies that on the 13th day of April, 2007, he authorized Bankruptcy Services, Inc., the Debtors' authorized servicing agent, to serve a true and correct copy of the foregoing pleading on all persons listed below via United States First Class Mail, postage prepaid:

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